

**CONSENT LETTER FROM THE REGISTRAR TO THE OFFER**

Date: June 01, 2022

To,

**The Board of Directors**

**Sula Vineyards Limited**

901 Hubtown Solaris N.S.

Phadke Marg, Andheri (E)

Mumbai, Maharashtra- 400 069

Dear Sir/Madam,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of Sula Vineyards Limited (the "Company" and such offer, the "Offer")**

We, Kfin Technologies Limited, hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Maharashtra at Mumbai ("RoC"), and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name of Registrar: Kfin Technologies Limited

Logo:



Address: Selenium, Tower B,

Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally,

Hyderabad, Rangareddi 500 032, Telangana, India

Telephone Number: +91 40 6716 2222

Toll free number: 1800 309 4001

Website: [www.kfintech.com](http://www.kfintech.com)

Email: [sula.ipo@kfintech.com](mailto:sula.ipo@kfintech.com)

Investor grievance e-mail: [cinward.ris@kfintech.com](mailto:cinward.ris@kfintech.com)

Contact Person: M Murali Krishna

**URL of SEBI website:**

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10&regNo=INR000000221>

SEBI Registration No.: INR000000221

CIN: U72400TG2017PTC117649



**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,  
Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

**CIN: U72400TG2017PLC117649**

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of KFin Technologies Limited

  
**Authorized signatory**

Name: Ajay Rao

Designation: Deputy Vice President



Encl: As above

CC:

**Book Running Lead Managers**

**Kotak Mahindra Capital Company Limited**

1st Floor, 27 BKC  
Plot No. 27, 'G' Block  
Bandra Kurla Complex  
Bandra (E)  
Mumbai, Maharashtra -400051,  
India

**CLSA India Private Limited**

8/F Dalamal House,  
Nariman Point,  
Mumbai  
Maharashtra 400021

**IIFL Securities Limited**

10th Floor, IIFL Centre  
Kamala City,  
Senapati Bapat Marg  
Lower Parel (West),  
Mumbai 400013

**KFin Technologies Limited**

(Formerly known as **KFin Technologies Private Limited**)

**Registered & Corporate Office:**

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Serilingampally Hyderabad Rangareddi, Telangana - 500032, India

**CIN : U72400TG2017PLC117649**

**Legal Counsel to the Company as to Indian Law**

**Shardul Amarchand Mangaldas & Co**  
Amarchand Towers  
216 Okhla Industrial Estate  
Phase III  
New Delhi- 100 020

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Trilegal**  
One World Centre  
10th Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai - 400 013

**Legal Counsel to the Book Running Lead Managers as to International Law**

**Linklaters Singapore Pte. Ltd**  
One George Street #17- 01  
Singapore 049145



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## Annexure A

Date: June 01, 2022.

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of Sula Vineyards Limited (the "Company" and such offer, the "Offer")**

1. Registration Number:	INR000000221
2. Date of registration / Renewal of registration:	24 <sup>th</sup> December 2019
3. Date of expiry of registration:	Not Applicable (Permanent Registration)
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting KFin Technologies Limited from acting as registrar to the offer	NIL
6. Any enquiry/investigation being conducted by SEBI:	NIL
7. Period up to which registration/ renewal fees has been paid:	July 11, 2024.
8. Details of any penalty imposed	NIL

For and on behalf of Kfin Technologies Limited



Authorized signatory

Name: Ajay Rao

Designation: Deputy Vice President



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